

Shareholder information

Shareholder analysis

A summary of holdings as at 26 March 2011 is as follows:

	Mothercare ordinary shares	
	Number of shares million	Number of shareholders
Banks, insurance companies and pension funds	0.1	8
Nominee companies	74.0	846
Other corporate holders	10.0	122
Individuals	4.4	23,640
	88.5	24,616

As can be seen from the above analysis, many shares are registered in the name of a nominee company as the legal owner. The underlying holder of shares through a nominee account is the beneficial owner of these shares, being entitled to the capital value and the income arising from them. An analysis of these nominee holdings shows that the largest underlying holders are pension funds, with unit trusts and insurance companies the other major types of shareholder.

Individual shareholders owning 500 or more Mothercare shares are entitled to a 10 per cent discount in defined denominations on up to £500 of merchandise in Mothercare and Early Learning Centre stores in the UK. If an individual shareholding of 500 or more shares is not on the share register but is held through a nominee or trustee, the book of vouchers can nevertheless be obtained. Eligible shareholders can request a voucher booklet by sending their name, address and shareholder account number by e-mail to investorrelations@mothercare.com or by writing to the registered office.

Share price data

	2011	2010
Share price at 25 March 2011 (26 March 2010)	474.00p	601.00p
Market capitalisation	£419.7m	£529.6m
Share price movement during the year:		
High	627.50p	690.00p
Low	466.50p	372.25p

All share prices are quoted at the mid-market closing price.

For capital gains tax purposes:

- the market value on 31 March 1982 of one ordinary share in British Home Stores PLC is 155p and of one ordinary share in Habitat Mothercare PLC is 133p; and
- the market value of each Mothercare plc 50p ordinary share immediately following the reduction of capital and consolidation for the purpose of allocating base cost between such shares and the shares disposed of as a result of the reduction is 135p.

Registrars and transfer office

Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA

Financial calendar

	2011
Annual General Meeting	14 July
Announcement of interim results	16 November
	2012
Payment of interim dividend	February
Preliminary announcement of results for the 52 weeks ending 24 March 2012	end May
Issue of report and accounts	mid June
Annual General Meeting	mid July
Payment of final dividend	mid August

Registered office and head office

Cherry Tree Road, Watford, Hertfordshire WD24 6SH
Telephone 01923 241000
www.mothercareplc.com
Registered number 1950509

Group general counsel and company secretary

Tim Ashby

Registrars

Administrative enquiries concerning shareholders in Mothercare plc for such matters as the loss of a share certificate, dividend payments or a change of address should be directed, in the first instance, to the registrars:

Equiniti Limited
Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA
Telephone 0871 384 2013
www.equiniti.com

Calls to Equiniti 0871 numbers are charged at 8p per minute from a BT landline. Other telephony providers' costs may vary.

Postal share dealing service

A postal share dealing service is available through the Company's registrars for the purchase and sale of Mothercare plc shares. Further details can be obtained from Equiniti on 0871 384 2248.

Stockbrokers

The Company's stockbrokers are:

J.P. Morgan Cazenove & Co Limited, 20 Moorgate, London EC2R 6DA
Telephone 020 7155 5155

Numis Securities Ltd, The London Stock Exchange Building
10 Paternoster Square, London EC4M 7LT
Telephone 020 7260 1000

ShareGift

Shareholders with a small number of shares, the value of which makes it uneconomic to sell them, may wish to consider donating them to charity through ShareGift, a registered charity administered by The Orr Mackintosh Foundation. The share transfer form needed to make a donation may be obtained from the Mothercare plc registrars, Equiniti Limited.

Further information about ShareGift is available from www.sharegift.org or by telephone on 020 7337 0501.