

# Numis

Strictly Private & Confidential

Mothercare plc  
Westside 1  
London Road  
Hemel Hempstead  
HP3 9TD  
United Kingdom

25 January 2021

Dear Sirs

Mothercare plc (the "Company")

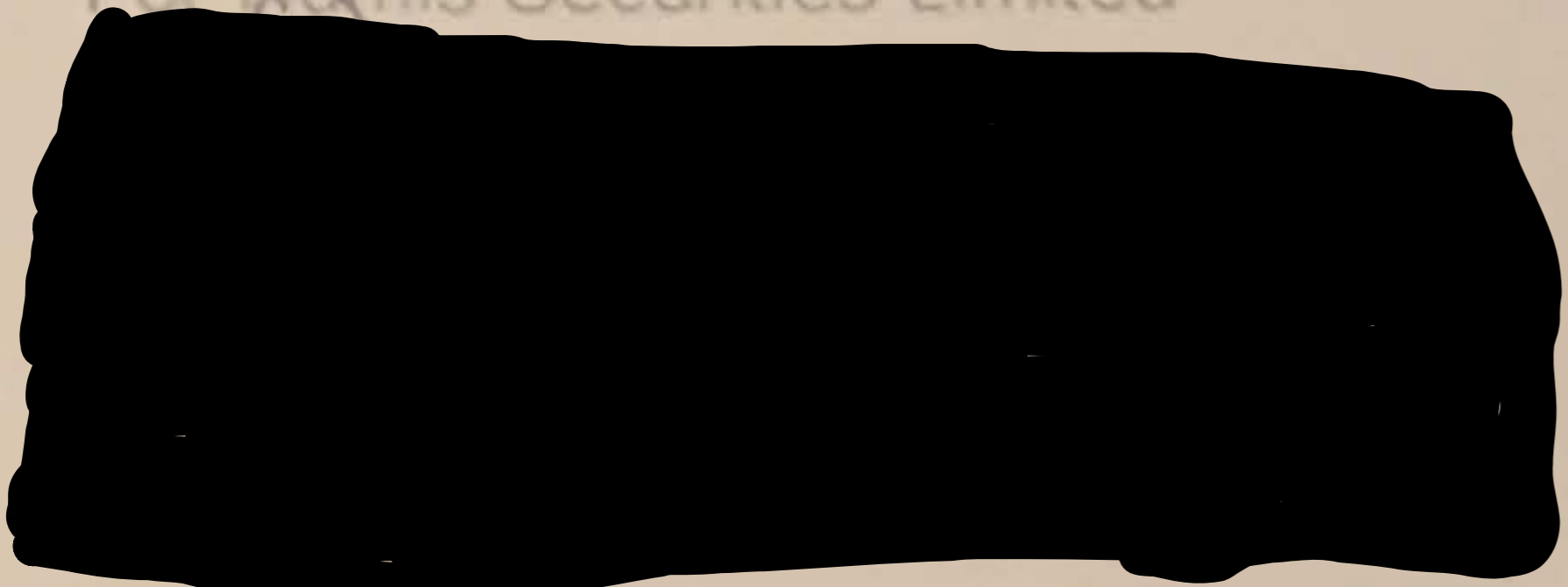
We refer to the circular to be published by the Company on or around 25 January 2021 (the "Circular") relating to the proposed Delisting, AIM Admission, Rule 9 Whitewash and related matters (as further set out and defined in the Circular).

We hereby consent to the publication of the Circular with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

For Numis Securities Limited



Luke Bordewich  
Authorised Signatory  
Managing Director, Investment Banking